

Case study

About the client

The client is a not-for-profit, industry-led and industry-managed organization which also serves as a liaison between the government and industry. It has 8000 direct member organizations, including SMEs and MNCs from public and private sectors. The indirect membership count is at a record breaking 200,000. The organization has 66 offices, including 9 Centres of Excellence, in India, and 8 overseas offices in Australia, Bahrain, China, Egypt, France, Singapore, UK, and USA, as well as institutional partnerships with 312 counterpart organizations in 106 countries. The areas of expertise are Energy Management, Technology Services, Green Services, Total Quality Management, Trade Fairs, Manufacturing Innovation and Sustainable Growth.

Business case

The main challenge for this client was the exponentially growing number of member organizations each year. There was a need for a scalable system that could store, retrieve and process records for each organization in an efficient manner. In addition to member subscriptions, streamlining finance operations across all of the branches was proving to be an overhead with the continuous increase in volumes. Given the nature of business of this organization and its high visibility in national and international communities, it was imperative to have an automated integrated system in place as soon as possible.



Major Non-Profit Association of Indian Businesses Goes Live with Microsoft Dynamics AX 2012

Highlights

Industry: Service Employees: 500 employees Project Location: India Engagement Since: 2009

Solution Snapshot:

- Membership Tracker
- Financial management
- Event accounting
- Company and Branch office Level Financial Consolidation
- MIS Reports
- Statutory Data

Modules:

• Finance

Business solution

A detailed study of the client's business processes and its corresponding mapping with Microsoft Dynamics AX financials processes led to the creation of an elaborate solution for the highlighted issues. The integrated system architected by GITL included:

• Membership Tracker:

A membership subscription recording & accounting with in-depth member information. The system captures details related to enrollments and existing member updates for associate, institutional and affiliation members. Historical subscription activity can be traced for financial and audit purposes.

• Financial Consolidator:

This module organizes company wise and branch wise financial information.

• Audit Aligner:

Statutory reports aid auditors in their compliance verification activities and reduce earlier manual effort needed for assessment preparations.

• Management Reporter:

Automated MIS Reports along with Balance Sheet and Profit & Loss Statements assist in strategic business decision making.

Benefits

The client experienced the following benefits by deploying the AX 2012 solution:

- Significant increase in financial productivity due to integrated finance
- 40% reduction in paper work due to automated processes
- Improved customer service to member organizations

• 20% reduction in physical storage needs

Contact us

India

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About Godrej Infotech Ltd.

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